Candidate X - for City Council District

APPLICATION PERIOD: 1/01/09 - 2/25/10

Election Cycle: 1/01/09 - 9/01/10

CHECKLIST:

- A Contribution date is within application period
- **B** Contribution limit per "person" for matching amount: \$350 (adjusted for January 2010 CPI)
- C Contribution limit per "person" for matching qualification: \$100 towards qualifying amount of \$5,000
- **D** * Required information: contributor name, occupation, employer, and contribution date is disclosed. Any missing required information will disqualify contribution from being included in consideration of qualification for matching funds.

<u>Note:</u> For presentation purpose, contributor last name and address are not shown here; however, candidates should include all required information on their lists.

C	Contribution Date	Contributor Name / Address *	Occupation *	Employer / Business Name *	Contribution Received (FMV if Non-Monetary)	Non-Monetary Contribution Description	Contribution Allowed per Person (limit \$350)		Qualifying Amount (limit \$100)			KLI:	
1	06/30/09	Elsie	Retired	n/a	100.00		100.00		100.00	X	X	X	X
2	07/19/09	Susy	Retired	n/a	50.00		50.00		50.00	\mathbf{X}	\mathbf{X}	\mathbf{X}	\mathbf{X}
3	09/27/09	James	Retired	n/a	25.00		25.00		2	\mathbf{X}	\mathbf{X}	2	2
4	09/27/09	Raymond (***Missing adrs)	Retired	n/a	10.00		10.00		4	\mathbf{X}	\mathbf{X}	4	\mathbf{X}
5	12/22/09	Paul	Attorney	Law Offices of A, B & C	100.00		100.00		100.00	\mathbf{X}	\mathbf{X}	\mathbf{X}	\mathbf{X}
6	01/27/10	Duane	Retired	n/a	50.00		50.00		3	3	3	3	3
7	01/27/10	Pamela	Medical Doctor	United Medical	50.00		50.00		50.00	\mathbf{X}	\mathbf{X}	\mathbf{X}	\mathbf{X}
8	01/27/10	Elsie	Retired	n/a	50.00		50.00	2nd cont - okay	1	\mathbf{X}	\mathbf{X}	1	\mathbf{X}
9	02/06/10	Robert	Consultant	Strikeway Enterprises	50.00		50.00		50.00	\mathbf{X}	\mathbf{X}	\mathbf{X}	\mathbf{X}
10	02/06/10	Paul	Retired	n/a	35.00		35.00		35.00	\mathbf{X}	\mathbf{X}	\mathbf{X}	\mathbf{X}
11	02/14/10	Linda J.	***	***	100.00		100.00		4	\mathbf{X}	\mathbf{X}	4	\mathbf{X}
12	02/22/10	Eric	Manager	XYZ Inc.	35.00		35.00		35.00	X	X	X	X
				Total	655.00		655.00		420.00				
							50.00%		Qualifying amount is below				
					Matching this period \$ 32			Y	\$5,000. Not qualified for				
									matching funds this				
									application period				

Explanatory Notes:

- **X** Contribution is within guideline
- Y This is the hypothetical amount of matching from this application had candidate qualified for matching funds
- *** Required information missing
- 1 Qualifying amount not counted or is reduced because qualifying contribution per person limit has been reached with prior contribution(s).
- 2 Name on contribution list is "James" but signature on check is "Mrs. James". Need Mrs. James' occupation and employer in order to count towards qualifying amount.
- 3 Missing supporting documentation to substantiate contribution contribution is excluded from qualifying amount.
- 4 Qualifying amount not counted due to missing required information.